

Investment Strategy

October 2021

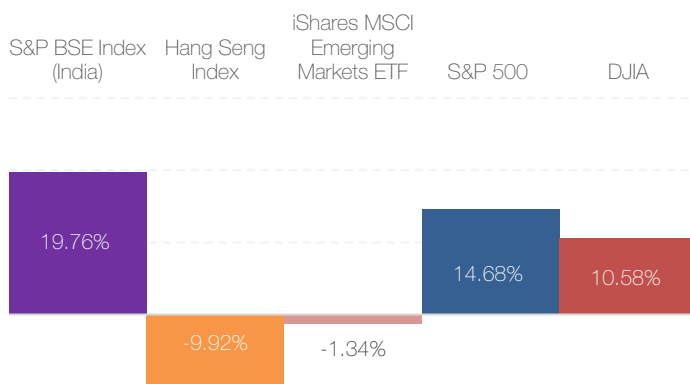
The investment objective of The Vishni India Hedge Fund, LP is to provide superior, long-term returns investing in publicly traded Indian companies via U.S. listed ADRs, GDRs, ETFs, and dollar denominated fixed income securities.

To achieve its long-term investment objective the investment manager will allocate capital seeking both risk-adjusted directional returns and absolute returns through alternative trading strategies. A key advantage of this dynamic trading approach is that it allows the General Partner to apply multiple, non-correlated strategies to achieve returns in all market environments. The Fund will trade opportunistically as current market conditions warrant pursuing both long-term growth expectations and the Indian markets historical volatility. This allows the strategy to be at any time net long, net short, or seek to profit from multiple market conditions.

To manage risk and limit drawdown, the General Partner manager will not overconcentrate in any one security, proactively diversifying its portfolio among a broad, diverse spectrum of industries, sectors, and securities. To benefit from the Indian market's historical volatility, the General Partner will utilize options, derivatives, inverse ETFs, and short positions opportunistically to limit market exposure, hedge against any unexpected market downturn, and profit from volatility.

The Vishni India Hedge Fund, LP seeks to achieve attractive returns investing in emerging, high growth Indian companies, proactively managing risk over the short, and long- term.

- **Experience**— The Fund manager’s Indian background, frequent presence in India, and familiarity with the Indian markets and corporate sector, gives the strategy unique insight.
- **Dynamic Asset Allocation** – Strategy seeks to achieve consistent returns applying both fundamental analysis and absolute return strategies to achieve its long-term objective.
- **Opportunistic investments seek high risk-adjusted returns**—Strategy will invest opportunistically with no preference to market direction allowing it the potential to profit in both up and down markets.
- **Proactive Risk Management**— Because of the volatile nature of the India securities market, the strategy will apply active risk management techniques that could include near net negative exposure (short positions greater than long positions), the purchase of inverse ETFs, or maintaining a higher-than-average balance of cash reserves.



▶ **India could benefit by \$11 billion as some manufacturers move production to the country**

-Radhika Rao, Economist at Singapore DBS Group

▶ **Google plans to invest \$10 billion in India over the next 5-7 years to “accelerate digitisation” in the country**

-The Indian Express

▶ **India's Bharti Airtel, Verizon Tie up on Video-Conferencing Tool**

-U.S. News and World Report

▶ **Reliance Jio raises more than \$15.7 billion in 12-week period for 5G infrastructure, including \$97 million for Qualcomm and \$4.5 billion from Google**

-Techcrunch

The BSE SENSEX has outpaced many developed, and emerging stock exchanges in 2021, YTD. (January to September 2021)

Investment Objective

Return high, risk-adjusted returns investing in publicly listed Indian securities and fixed income

Portfolio

U.S. listed ADRs, GDRs, ETFs, fixed income, and options, protecting investors from Rupee currency volatility

Risk Management

Historical, above average volatility managed via proactive risk management techniques

About Indur-Vishni Wealth Management, LLC

Indur-Vishni Wealth Management, LLC is a Delaware limited liability company and General Partner of The Vishni India Hedge Fund, LP. The firm was formed by Dev Bhojwani to provide sophisticated, accredited investors, family offices, and institutions the ability to invest in multiple, unique private investment partnerships that emphasize commitment to the investor first, rewarding the manager only for significant alpha generation.

Indur-Vishni Wealth Management, LLC is committed to transparent investor communication and maintains a high level of compliance with SEC best practices.

Meet the Portfolio Manager

Dev Bhojwani - Founding Principal and Portfolio Manager

Dev was born in India and educated in India and Britain. He has worked in a variety of industries since graduating from the University of Aberdeen with an MA (Hons) in History in 1995. After five-and-a-half years as a theatre producer and director (at 24, he was one of the youngest directors of a semi-professional production of 'Hamlet'), he pursued a career in the travel industry.

Along the way, Dev developed an eye for art and began collecting. He is the Managing Partner of Vishni Art Fund Management, LLC and Vishni Indian Art Fund.

Investment Terms

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| Account Structure | Limited Partnership |
| Investor Suitability | Accredited Investors |
| Minimum Investment | \$50,000 |
| Additional Investments | \$5,000 |
| Hurdle Rate | 10% annually |
| Lock-up | None |
| Redemptions/Withdrawals | Monthly, with 15 days' notice |
| Management Fee | 2% annually |
| Incentive Allocation | 20% of profits, subject to high-water mark |

Disclaimer

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An investment in any strategy, including the strategy described herein, involves a high degree of risk. There is no guarantee that the investment objective will be achieved. Past performance of these strategies is not necessarily indicative of future results. In addition, the description herein of the Fund's risk management strategies is based on current expectations and should not be considered definitive or a guarantee that such strategies will reduce all risk. These descriptions are based on information available as of the date of preparation of this document, and the description may change over time. There is the possibility of loss and all investment involves risk including the loss of principal. Securities of the Fund are not registered with any regulatory authority, are offered pursuant to exemptions from such registration, and are subject to significant restrictions.

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